



# Power BI Entitlements/Allocations Dashboards Training

**Federal Fiscal Compliance and Reporting Division**

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# Power BI Entitlements/Allocations Dashboard Training Overview

- Introductions
- Overview of Intention, Dashboard Features that Set Them Apart-  
Current Knowledge of Power BI Poll
- Entitlements/Allocations Available in Dashboard Format
- Deeper Dive: Interacting With Entitlements Reports
- Break for Questions
- Feedback Poll: Current Comfort Level with Content of Training
- Taking It Into Practice: Let's Interact With the Dashboard in Real Time
- Survey

## Entitlements Dashboards via Power BI Offer Increased Accessibility and Interactivity:

- Individualized data specifications can be utilized using the dashboard features.
- Power Bi dashboards are visually appealing, interactive and customizable.
- Power Bi allows for the analysis and sharing of large amounts of data.
- Personalized dashboards and interactive reports can be created.
- It works seamlessly with Excel to connect queries, data models, and reports in order to create interactive visualizations.
- Reports can be created that can easily be navigated and understood by keyboard and screen reader users.

## Every Student Succeeds Act (ESSA)

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### ESSA Consolidated Application

- 2023-2024 ESSA Consolidated Planning Amounts by LEA
- 2023-2024 ESSA Consolidated Planning Amounts by ESC
- 2022-2023 ESSA Consolidated Final Amounts by LEA
- 2022-2023 ESSA Consolidated Final Amounts by ESC
- 2021-2022 ESSA Consolidated Final Amounts by LEA
- 2021-2022 ESSA Consolidated Final Amounts by ESC
- 2020-2021 ESSA Consolidated Final Amounts by LEA
- 2020-2021 ESSA Consolidated Final Amounts by ESC

Currently, the end user view includes an LEA and ESC focused PDF version of the entitlements and allocations reports.

## Special Education

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### Special Education Consolidated Application (Federal)

- 2023-2024 Special Education Consolidated (Federal) Planning Amounts by LEA
- 2023-2024 Special Education Consolidated (Federal) Planning Amounts by ESC
- 2022-2023 Special Education Consolidated (Federal) Final Amounts by LEA
- 2022-2023 Special Education Consolidated (Federal) Final Amounts by ESC
- 2021-2022 Special Education Consolidated (Federal) Final Amounts by LEA
- 2021-2022 Special Education Consolidated (Federal) Final Amounts by ESC

### Special Education Consolidated Application (State)

- 2022-2023 Special Education Consolidated (State) Final Amounts by LEA
- 2022-2023 Special Education Consolidated (State) Final Amounts by ESC
- 2021-2022 Special Education Consolidated (State) Final Amounts by LEA
- 2021-2022 Special Education Consolidated (State) Final Amounts by ESC

## Entitlements

The legislation authorizing a formula grant includes a mathematical formula for calculating the amount of grant funds, or the entitlement, that each eligible applicant may receive. For information on how entitlements are calculated, visit the [Calculation of Federal Formula Grant Entitlements](#) page of the TEA website.

The following links list entitlement amounts for TEA's largest active formula-grant programs.

## Entitlements and Allocations Dashboard

**Entitlements and Allocations Dashboard**

The Entitlements and Allocations Dashboard is an interactive data table. Within the dashboard view, the user can scroll from one entitlements and allocations table to the next by utilizing the arrows at the bottom of the table. The first table displayed is the Master Entitlements Dashboard which contains ESSA Consolidated Federal, Special Education Consolidated Federal, and Perkins V. Utilize the arrows at the bottom of the table to view the individual data tables for ESSA Consolidated Federal, Special Education Consolidated Federal, and Perkins V. As the stages of funding change, the dashboard will reflect the most current funding amounts.

## Jump to Section

School Safety

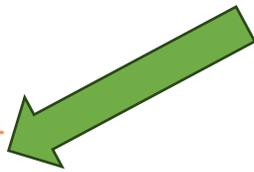
COVID-19 Funding

ESSA

Special Education

Perkins

Disaster Relief



The revised end user view will incorporate a link to the entitlements and allocations dashboard. When the end user clicks on the "button", they will be routed to the dashboard.

# Entitlements Dashboards, Master/Individual

## **Master Dashboard:**

### ▪ **All Entitlements Dashboard**

*(Currently, ESSA Consolidated, Special Education Consolidated Federal, and Perkins V. Title I 1003 School Improvement, Title V, Part B Subpart A, Rural and Low Income, and Special Education Consolidated State will be incorporated)*

## **Individual Dashboards:**

- ESSA Consolidated Federal Entitlements
- Title I, 1003 School Improvement
- Title V, Part B Subpart A, Rural and Low-Income School Program
- Special Education Consolidated Federal and State
- Perkins V, Strengthening Career and Technical Education for the 21<sup>st</sup> Century Act

*(Note: The Entitlements/Allocations reports will also still be available in PDF and Excel format. The Entitlements/Allocations reports are available via the Grants Administration, Entitlements' page. A link to the dashboard will also be accessible through the Entitlements' page.)*

# Entitlements and Allocations Dashboards

## All Entitlements Dashboard

### ESSA Consolidated Entitlements (Fiscal Year 2024, School Year 2023-2024)

### Special Education Consolidated Federal Entitlements, (Fiscal Year 2024, School Year 2023-2024)

### Strengthening Career and Technical Education for the 21st Century Act, Perkins V (Fiscal Year 2024, School Year 2023-2024)

LEA Name	CDN	ESC	Planning Amount
A+ ACADEMY	057950	10	\$24,069
ABBOTT ISD	161950	12	\$1,616
ABERNATHY ISD	152950	17	\$8,572

# End User View of the Dashboards

## Entitlements and Allocations Dashboards

The data provided on this page were last updated on May 26, 2023. The visualizations are generated by the Power BI application and best practices have been made to follow WCAG 2.1 standards. Specific keyboard commands are needed to access and navigate through the data which are not the standard keyboard commands some screen readers use. You can press Shift + ? to access [Power BI keyboard shortcuts](#). To learn more about EPPs, visit the our Consumer Information page.

### About The Dashboards:

The Entitlements and Allocations Dashboard is displayed below. Within the dashboard view, the user is able to scroll from one entitlements and allocations table by utilizing the arrow. The first table displayed is the Master Entitlements Dashboard which contains ESSA Consolidated Federal, Special Education Consolidated Federal, and Perkins V. Currently, we are in the "Planning" stage of the funding. As we enter into different stages of funding on the various grant programs, the dashboard will be updated to reflect the current status.

### Master Entitlements/Allocations Dashboard (Fiscal Year 2024, School Year 2023-2024)

LEA Name	ESC	CDN	Title I Pt A (Planning)	Title I Pt C (Planning)	Title I Pt D Sub. 1 (Planning)
GARNER ISD	11	184911	\$40,294	\$0	\$0
GARRISON ISD	07	174903	\$181,215	\$0	\$0
GARY ISD	07	183904	\$127,153	\$0	\$0
GATESVILLE ISD	12	050902	\$520,988	\$1,209	\$0
GATEWAY CHAPTER ACADEMY	10	057831	\$252,875	\$0	\$0

**LEA Name**

Search

- A W BROWN LEADERSHIP A...
- A+ ACADEMY
- A+ UNLIMITED POTENTIAL
- ABBOTT ISD

**ESC**

# Interacting with the Entitlements and Allocations Reports

# Interacting with the Reports, Filter Activation

## Master Entitlements/Allocations Dashboard (Fiscal Year 2024, School Year 2023-2024)

LEA Name	ESC	CDN	Title I Pt A (Planning)	Title I Pt C (Planning)	Title I Pt D Sub. 1 (Plan)
A W BROWN LEADERSHIP ACADEMY	10	057816	\$427,417	\$0	
A+ ACADEMY	10	057829	\$826,187	\$0	
A+ UNLIMITED POTENTIAL	04	101871	\$84,115		
ABBOTT ISD	12	109901	\$22,242		
ABERNATHY ISD	17	095901	\$155,701		
ABILENE ISD	14	221901	\$5,598,417		
ACADEMY FOR ACADEMIC EXCELLENCE	10	057814	\$359,679		
ACADEMY ISD	12	014901	\$137,147		
ACADEMY OF ACCELERATED LEARNING INC	04	101810	\$544,340		
ACADEMY OF DALLAS	10	057810	\$144,451		
ACCELERATED INTERMEDIATE ACADEMY	04	101849	\$171,803		
ADRIAN ISD	16	180903	\$21,390	\$0	
ADVANTAGE ACADEMY	10	057806	\$411,254	\$0	
AGUA DULCE ISD	02	178901	\$158,870	\$5,108	
ALAMO HEIGHTS ISD	20	015901	\$422,547	\$873	
ALBA-GOLDEN ISD	07	250906	\$220,179	\$0	
ALBANY ISD	14	209901	\$94,283	\$0	

Clicking inside the table on the column headers will sort the data in ascending or descending order.

**LEA Name**

Search

- A W BROWN LEADERSHIP A...
- A+ ACADEMY
- A+ UNLIMITED POTENTIAL
- ABBOTT ISD

**CDN**

Search

- 001902
- 001903
- 001904
- 001906
- .....

**ESC**

Search

- 01
- 02
- 03
- 04
- 05
- 06

The filters will be activated when you select LEA Name, CDN, and/or ESC. In addition, you can conduct a general search.

# Choices for Filtering Entitlements and Allocations Reports

LEA Name	ESC	CDN	Title I Pt A (Planning)	Title I Pt C (Planning)	Title I Pt D Sub. 1 (Plan
A W BROWN LEADERSHIP ACADEMY	10	057816	\$427,437	\$0	
A+ ACADEMY	10	057829	\$826,187	\$0	
A+ UNLIMITED POTENTIAL	04	101871	\$84,115	\$1,209	
ABBOTT ISD	12	109901			
ABERNATHY ISD	17	095901			
ABILENE ISD	14	221901	\$5,330,477	\$1,000	
ACADEMY FOR ACADEMIC EXCELLENCE	10	057814	\$359,679	\$0	
ACADEMY ISD	12	014901	\$137,147	\$251	
ACADEMY OF ACCELERATED LEARNING INC	04	101810	\$544,340	\$0	
ACADEMY OF DALLAS	10	057810	\$144,451	\$0	
ACCELERATED INTERMEDIATE ACADEMY	04	101849	\$171,803	\$0	
ADRIAN ISD	16	180903	\$21,390	\$0	
ADVANTAGE ACADEMY	10	057806	\$411,254	\$0	
AGUA DULCE ISD	02	178901	\$158,870	\$5,108	
ALAMO HEIGHTS ISD	20	015901	\$422,547	\$873	
ALBA GOLDEN ISD	07	250006	\$220,170	\$0	

Search

- A W BROWN LEADERSHIP A...
- A+ ACADEMY
- A+ UNLIMITED POTENTIAL
- ABBOTT ISD

**ESC**

Search

- 01
- 02
- 03
- 04

Copy value

Copy selection

Copy

Show as a table

Include

Exclude

Clear selections

Right-clicking inside the table activates additional options. Data can be selected and copied. The copied data can be pasted into an excel spreadsheet or document. The view can be changed to a table format, and you are able to exclude information from the view.

# Utilizing Show as a Table

Clicking on this icon will flip the table view vertically.

Back to report



LEA Name	ESC	CDN	Title I Pt A (Planning)	Title I Pt C (Planning)	Title I Pt D Sub. 1 (Planning)	Title I Pt D Sub. 2 (Planning)	Title II Pt A (Planning)	Title III Pt A (Planning)
A W BROWN LEADERSHIP ACADEMY	10	057816	\$427,437	\$0	\$0	\$0		
A+ ACADEMY	10	057829	\$826,187	\$0	\$0	\$0		
A+ UNLIMITED POTENTIAL	04	101871	\$84,115	\$1,209	\$0	\$0		
ABBOTT ISD	12	109901	\$22,242	\$0	\$0	\$0		
ABERNATHY ISD	17	095901	\$155,701	\$7,822	\$0	\$0		
ABILENE ISD	14	221901	\$5,598,417	\$1,806	\$0	\$53,502		
ACADEMY FOR ACADEMIC EXCELLENCE	10	057814	\$359,679	\$0	\$0	\$760,731		
ACADEMY ISD	12	014901	\$137,147	\$251	\$0	\$0		
ACADEMY OF ACCELERATED LEARNING INC	04	101810	\$544,340	\$0	\$0	\$0		

LEA Name, ESC, CDN	Title I Pt A (Planning)	Title I Pt C (Planning)	Title I Pt D Sub. 1 (Planning)	Title I Pt D Sub. 2 (Planning)	Title II Pt A (Planning)	Title III Pt A (Planning)
A W BROWN LEADERSHIP ACADEMY, 10, 057816	\$427,437	\$0				
A+ ACADEMY, 10, 057829	\$826,187	\$0				
A+ UNLIMITED POTENTIAL, 04, 101871	\$84,115	\$1,209				
ABBOTT ISD, 12, 109901	\$22,242	\$0				
ABERNATHY ISD, 17, 095901	\$155,701	\$7,822				
ABILENE ISD, 14, 221901	\$5,598,417	\$1,806		\$53,502		

Click on the "Show as a Table" option for a different representation of the report.

# Focus Mode Feature

**(Fiscal Year 2024, School Year 2023-2024)**



	CDN	ESC	Title I Pt A (Planning)	Title I Pt C (Planning)	Title I Pt D Sub 1 (Planning)	Title I Pt D Sub 2 (Planning)	Title
DISTRICT	236903	06	\$0	\$0	\$1,486,395	\$0	
JUSTICE DEPARTMENT	227622	13	\$0	\$0	\$1,469,718	\$0	
LEADERSHIP ACADEMY	057816	10	\$427,437	\$0	\$0	\$0	
	057829	10	\$826,187	\$0	\$0	\$0	
POTENTIAL	101871	04	\$84,115	\$1,209	\$0	\$0	
	109901	12	\$22,242	\$0	\$0	\$0	

Hover over the “Focus Mode” feature, click it, and a zoomed in version of the report will be viewable.

# “Focus Mode” View

< Back to report 

LEA Name	CDN	ESC	Title I Pt A (Final)	Title I Pt C (Final)	TI Pt D sub. 1 (Final)	TI Pt D sub. 2 (Final)
A W BROWN LEADERSHIP ACADEMY	057816	10	\$474,929	\$527	\$0	\$0
A+ ACADEMY	057829	10	\$830,238	\$0	\$0	\$0
A+ UNLIMITED POTENTIAL	101871	04	\$83,587	\$0	\$0	\$0
ABBOTT ISD	109901	12	\$26,024	\$0	\$0	\$0
ABERNATHY ISD	095901	17	\$159,483	\$9,801	\$0	\$0
ABILENE ISD	221901	14	\$5,442,885	\$0	\$0	\$0
ACADEMY FOR ACADEMIC EXCELLENCE	057814	10	\$365,575	\$0	\$0	\$0
ACADEMY ISD	014901	12	\$123,612	\$217	\$0	\$0
ACADEMY OF ACCELERATED LEARNING INC	101810	04	\$541,641	\$0	\$0	\$0
ACADEMY OF DALLAS	057810	10	\$160,502	\$0	\$0	\$0
ACCELERATED INTERMEDIATE ACADEMY	101849	04	\$190,892	\$0	\$0	\$0

After clicking on “Focus Mode” the zoomed in version will appear. To go back to the initial view of the report, click on back to report.

# Shortcuts and Accessibility Features

## Built-in accessibility features

Power BI has accessibility features built into the product, which don't require any configuration from the report author. These features are the following:

- Keyboard navigation
- Screen-reader compatibility
- High contrast colors view
- Focus mode
- Show data table

## Frequently used shortcuts

To do this action	Press
Move focus between sections	Ctrl + F6
Move focus forward in a section	Tab
Move focus backward in a section	Shift + Tab
Select or clear selection of an object	Enter or spacebar
Multi-select objects	Ctrl + spacebar

These are frequently used shortcuts for moving forward, backwards, and making single or multiple object selections.

LEA Name	ESC	CDN	Title I Pt A (Planning)	Title I Pt C (Planning)
A W BROWN LEADERSHIP ACADEMY	10	057816	\$427,437	\$0
A+ ACADEMY	10	057829	\$826,187	\$0
A+ UNLIMITED POTENTIAL	04	101871	\$84,115	\$1,209
ABBOTT ISD	12	109901	\$0	\$0
ABERNATHY ISD	17	095901	\$155,701	\$7,822
ABILENE ISD	14	221901	\$5,598,417	\$1,806
ACADEMY OF ACADEMIC EXCELLENCE	10	057814	\$359,679	\$0
ACADEMY ISD	12	014901	\$137,147	\$251
ACADEMY OF ACCELERATED LEARNING INC	04	101810	\$544,340	\$0

**Additional Options:** Ctrl +  , Moves the view to end final column of the table.  
 Ctrl +  , Moves the view to the beginning column of the table.

# Canvas Zoom

**Zoom In**

LEA Name			Title I Pt A (Planning)	Title I Pt C (Planning)	Title I Pt
A W BROWN LEADERSHIP ACADEMY	10	057816	\$427,437	\$0	
A+ ACADEMY	10	057829	\$826,187	\$0	
A+ UNLIMITED POTENTIAL	04	101871	\$84,115	\$1,209	
ABBOTT ISD	12	109901	\$22,242	\$0	
ABERNATHY ISD	17	095901	\$155,701	\$7,822	
ABILENE ISD	14	221901	\$5,598,417	\$1,806	
ACADEMY FOR ACADEMIC EXCELLENCE	10	057814	\$359,679	\$0	
ACADEMY ISD	12	014901	\$137,147	\$251	

**Zoom Out**

LEA Name			Title I Pt C (Planning)	Title I Pt D Sub. 1 (Plan
A W BROWN LEADERSHIP ACADEMY			\$0	
A+ ACADEMY	10	057829	\$826,187	\$0
A+ UNLIMITED POTENTIAL	04	101871	\$84,115	\$1,209
ABBOTT ISD	12	109901	\$22,242	\$0
ABERNATHY ISD	17	095901	\$155,701	\$7,822
ABILENE ISD	14	221901	\$5,598,417	\$1,806
ACADEMY FOR ACADEMIC EXCELLENCE	10	057814	\$359,679	\$0
ACADEMY ISD	12	014901	\$137,147	\$251
ACADEMY OF ACCELERATED LEARNING INC	04	101810	\$544,340	\$0
ACADEMY OF DALLAS	10	057810	\$144,451	\$0
ACCELERATED INTERMEDIATE ACADEMY	04	101849	\$171,803	\$0
ADRIAN ISD	16	180903	\$21,390	\$0
ADVANTAGE ACADEMY	10	057806	\$411,254	\$0
AGUA DULCE ISD	02	178901	\$158,870	\$5,108
ALAMO HEIGHTS ISD	20	015901	\$422,547	\$873
ALBA-GOLDEN ISD	07	250906	\$220,179	\$0
ALBANY ISD	14	200001	\$04,303	\$0

**To do this action**

**Press**

Zoom in

Ctrl + Plus or Ctrl + (mouse scroll wheel forward)

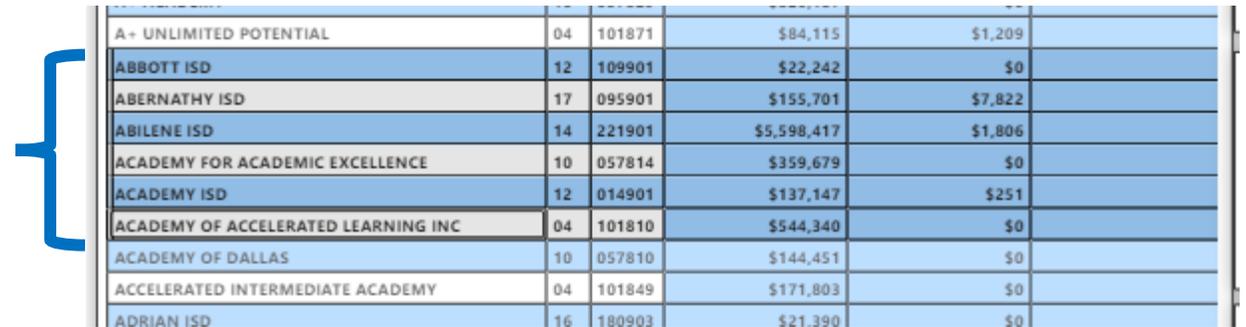
Zoom out

Ctrl + Minus or Ctrl + (mouse scroll wheel backward)

# Selecting Rows of Data

Selecting multiple noncontiguous rows	Ctrl + Enter / Ctrl + Space
Selecting multiple contiguous rows	Shift + Down arrow key or Up arrow key

- ❖ Additional Option for Selecting multiple **noncontiguous** row, **Ctrl + Left-Click**



A+ UNLIMITED POTENTIAL	04	101871	\$84,115	\$1,209
ABBOTT ISD	12	109901	\$22,242	\$0
ABERNATHY ISD	17	095901	\$155,701	\$7,822
ABILENE ISD	14	221901	\$5,598,417	\$1,806
ACADEMY FOR ACADEMIC EXCELLENCE	10	057814	\$359,679	\$0
ACADEMY ISD	12	014901	\$137,147	\$251
ACADEMY OF ACCELERATED LEARNING INC	04	101810	\$544,340	\$0
ACADEMY OF DALLAS	10	057810	\$144,451	\$0
ACCELERATED INTERMEDIATE ACADEMY	04	101849	\$171,803	\$0
ADRIAN ISD	16	180903	\$21,390	\$0

The end-user can select multiple noncontiguous or contiguous rows. These can be copied and pasted into an excel spreadsheet.

**Link to Shortcuts:**  
**Keyboard shortcuts in Power**  
**BI Desktop - Power BI |**  
**Microsoft Learn**

# Questions?

**Taking the Content  
into Practice:**  
**[https://tea4avcastro.  
tea.state.tx.us/ffcr/](https://tea4avcastro.tea.state.tx.us/ffcr/)**

# Training Feedback Survey



Please take a moment to give your feedback on the training. Thank you!

If you have questions concerning the Entitlements and Allocations Dashboards, please contact Laura Salazar, [laura.salazar@tea.texas.gov](mailto:laura.salazar@tea.texas.gov).