

PROGRAM GUIDELINES: 2023-2025 CHARTER SCHOOL PROGRAM GRANT (SUBCHAPTER C AND D)

Application Due Date

11:59 p.m. Central Time, January 13, 2023

Program Authority

Public Law 114-95, Elementary and Secondary Education Act of 1965 (ESEA), as amended by the Every Student Succeeds Act of 2015 (ESSA), Title IV, Part C – Expanding Opportunity Through Quality Charter Schools; Texas Education Code (TEC), Chapter 12; and Texas Administrative Code (TAC), Chapter 100, Subchapter AA

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Introduction to the Program Guidelines

The Texas Education Agency (TEA), as the pass-through entity¹, is the grantee² from the U.S. Department of Education (USDE) and TEA awards subgrants to non-federal entities³ such as local educational agencies (LEAs), including school districts, open-enrollment charter schools, and education service centers, and to a lesser degree institutions of higher education (IHEs), and nonprofit organizations (NPOs) who are the agency's subgrantees⁴. These guidelines apply to all subgrantees of TEA, regardless of whether referenced herein as subgrantee or grantee. For purposes of this document, TEA may use the terms grantee and subgrantee synonymously for its subrecipients.

This part of the request for application (RFA). Program Guidelines are to be used in conjunction with the [General and Fiscal Guidelines](#) and the specific program instructions. The Adobe Acrobat Standard Application System (SAS) consists of all forms to be completed in order for the applicant to be eligible for funding.

For applicants selected for funding, all guidelines and instructions will be incorporated by reference into the Notice of Grant Award (NOGA).

Reference to the [General and Fiscal Guidelines](#)

The Program Guidelines provide information specifically relevant to this grant program. The [General and Fiscal Guidelines](#) provide information relevant to all TEA grant programs. Throughout the Program Guidelines, cross-references are given to applicable sections of the [General and Fiscal Guidelines](#). **It is critical that you review all referenced sections of the [General and Fiscal Guidelines](#) when preparing your application.**

¹ Pass-through entity is defined as a non-Federal entity that provides a subaward to a subrecipient to carry out part of a federal program. (2 CFR 200.74)

² Grantee is defined as the legal entity to which a grant is awarded and that is accountable to the federal government for the use of the funds provided. The term "grantee" does not include any secondary recipients, such as subgrantees and contractors that may receive funds from a grantee. (34 CFR 77)

³ Non-federal entity is defined as a state, local government, Indian tribe, institution of higher education, or nonprofit organization that carries out a federal award as a recipient or subrecipient. (2 CFR 200.69)

⁴ Subgrantee is defined by TEA to be the same as a subrecipient which is defined as a non-federal entity that receives a subaward from a pass-through entity to carry out part of a federal program; but does not include an individual that is a beneficiary of such program. (2 CFR 200.93) Subgrantee is defined in 34 CFR 77 as the legal entity to which a subgrant is awarded and that is accountable to the grantee for the use of the funds provided.

U.S. Department of Education and/or State Appropriations

The following is provided in compliance with the U.S. Department of Education Appropriations Act:

Category	Amount
Total funds available for this project	\$15,300,000
Percentage to be financed with federal funds	100%
Amount of federal funds	\$15,300,000
Percentage to be financed from nonfederal sources	0%
Amount of nonfederal funds	\$0

Grant Timeline

All of these dates except the grant ending date may vary slightly as conditions require.

Date	Event
November 4, 2022	RFA available; notice of the RFA published in the <i>Texas Register</i>
November 18, 2022	Last date to submit questions to be addressed in the Applicants' Conference/Webinar See General and Fiscal Guidelines , Applicants' Conference/Webinar
December 1, 2022	Applicants' Conference/Webinar https://us02web.zoom.us/meeting/register/tZEpf-CpqzgiGNFI4qO4pn_qVqhJ0Gxn7Ogi
December 9, 2022	Last date to submit FAQs to TEA contact person See General and Fiscal Guidelines , Frequently Asked Questions
December 15, 2022	FAQs posted to TEA Grant Opportunities page
December 15, 2022	Due date for the Notice of Intent to Apply
January 13, 2023	Due date for the application in the TEA Document Control Center, 11:59 p.m., Central Time See General and Fiscal Guidelines , Competitive Application Due Date and Time
January 13, 2023 – March 15, 2023	Competitive review period See General and Fiscal Guidelines , Competitive Review Process
April 1, 2023	Beginning date of grant See General and Fiscal Guidelines , Grant Period
May 2, 2025	Final date to submit an amendment
July 31, 2025	Ending date of grant See General and Fiscal Guidelines , Grant Period

For all dates related to the grant, including reporting dates, see the page. If a report due date falls on a weekend or holiday, the report will be due the following business day. All dates except the grant ending date may vary slightly as conditions require.

Grant at a Glance

This section provides fundamental information pertinent to the grant program.

Authorizing Legislation

This grant program is authorized by the Public Law 114-95, Elementary and Secondary Education Act of 1965 (ESEA), as amended by the Every Student Succeeds Act of 2015 (ESSA), Title IV, Part C – Expanding Opportunity Through Quality Charter Schools; Texas Education Code (TEC), Chapter 12; and Texas Administrative Code (TAC), Chapter 100, Subchapter AA.

Where to Submit the Application

See the Where to Submit the Competitive Application section of the [General and Fiscal Guidelines](#).

Number of Copies

See the Copies and Signature for Competitive Grants section of the [General and Fiscal Guidelines](#).

Purpose of Program

The purpose of this program is to provide financial assistance for the planning, program design, and initial implementation of charter schools and support the growth of high-quality charter schools in Texas, especially those focused on improving academic outcomes for educationally disadvantaged students.

Eligible Applicants

See the [General and Fiscal Guidelines](#), Eligibility To Apply for Competitive Grants.

An open-enrollment charter school campus designated by the commissioner of education, for the 2022–2023, 2023-2024 or 2024-2025 school year, as a high-quality campus pursuant to the 19 TAC, Chapter 100, Subchapter AA §§100.1033(b)(9) and 100.1033(b)(13). Open-enrollment charter schools submitting an expansion amendment request and corresponding application for high-quality campus designation for the 2023-2024 or 2024-2025 school year by March 1, 2023, are considered eligible to apply for the grant. However, the commissioner must approve the expansion amendment request and designate the campus as a high-quality campus prior to the charter receiving grant funding, if awarded.

An open-enrollment charter school authorized by the commissioner of education under the Generation 26 charter application pursuant to the TEC, Chapter 12, Subchapter D that has never received funds under this grant program.

A campus charter school authorized by the local board of trustees pursuant to TEC, Chapter 12, Subchapter C, on or before December 16, 2022, as a new charter school, or as a charter school that is designed to replicate a new charter school campus, based on the educational model of an existing high-quality charter school, and that submits all required documentation as stated in this RFA. A campus charter school must apply through its public school district, and the application must be signed by the district's superintendent or the appropriate designee.

Important: Any charter school that does not open prior to Wednesday, September 4, 2024, after having been awarded grant funds, may be required to forfeit any remaining grant funds, and may be required to reimburse any expended amounts to TEA.

Eligibility List

An eligibility list **is not** posted on the [TEA Grant Opportunities page](#), with all documents pertaining to the RFA.

Shared Services Arrangement

See the [General and Fiscal Guidelines](#), Shared Services Arrangements.

Shared services arrangements (SSAs) **are not** allowed for this grant program.

More Than One Application

An open-enrollment charter school that submits multiple applications for high-quality campus designation for the 2023-2024 or 2024-2025 school year by March 1, 2023, may apply for the grant on behalf of more than one charter school campus that is replicating a high-quality charter school model. A separate application must be submitted for each replicating charter school campus.

A school district whose local board of trustees authorizes more than one campus charter pursuant to TEC, Chapter 12, Subchapter C, on or before December 16, 2022 may apply for the grant on behalf of more than one charter school campus. A separate application must be submitted for each charter school campus.

Application Funding

See the following sections of the [General and Fiscal Guidelines](#):

- Grant Funding
- Continuation Funding
- Fund Management
- Use of Funds

It is anticipated that approximately seventeen grants will be awarded, ranging in amounts up to \$900,000.

Selection of Applicants for Funding

Applicants will be selected in rank order.

Cost Share or Matching Requirement

There is no cost share or matching requirement for this grant program.

Limitation of Administrative Funds

See the [General and Fiscal Guidelines](#), Administrative Costs.

Direct Administrative Costs

The authorizing statute does not permit direct administrative costs for this grant program.

Indirect Administrative Costs

TEA does not permit indirect administrative costs for this grant program.

Pre-Award Costs

See the [General and Fiscal Guidelines](#), Pre-Award Costs.

Pre-award costs **are not** permitted for this grant.

Applicant Assistance

The following types of assistance are available to applicants for this grant program.

Contact for Clarifying Information

See the [General and Fiscal Guidelines](#), TEA Contacts.

The following TEA staff member should be contacted with questions about the RFA, the grant program, or for assistance with the applicants' webinar:

Charlotte Nicklebur
Division of Charter School Authorizing and Administration
CharterSchools@tea.texas.gov
Phone: (512) 463-9612

Frequently Asked Questions

See the [General and Fiscal Guidelines](#), Frequently Asked Questions.

The FAQs for this grant program will be posted to the [TEA Grant Opportunities](#) site no later than the date listed on the Grant Timeline. Applicants may email their questions to the TEA staff member listed in the Contact for Clarifying Information section.

Applicants' Conference/Webinar

See the [General and Fiscal Guidelines](#) Applicants' Conference/Webinar.

Questions that applicants wish to have addressed during the applicants' webinar must be submitted no later than the date given in the grant timeline.

Date of Webinar	Time	Registration Link	Type
December 1, 2022	10:00 a.m. CT	https://us02web.zoom.us/meeting/register/tZEpf-CpqzgiGNFI4qO4pn_qVqhJ0Gxn7Oqi	Live and Recorded

Errata Notices

See the [General and Fiscal Guidelines](#), Errata Notices.

GovDelivery Email Bulletins

See the [General and Fiscal Guidelines](#), GovDelivery Email Bulletins.

Program Elements

This section provides detailed information about the grant program.

Program Description

The purpose of the Texas Quality Charter Schools Program Grant is to support the growth of high-quality charter schools in Texas, especially those focused on improving academic outcomes for educationally disadvantaged students. This will be achieved through administering the 2023-2025 Charter School Program Grant (Subchapter C and D) to assist eligible applicants in opening and preparing for the operation of newly-authorized charter schools and replicated high-quality schools.

Supplement, Not Supplant

For supplement, not supplant guidance, see the Supplement, Not Supplant Handbook on the Grants Administration Division's [Administering a Grant](#) page.

The supplement, not supplant provision **applies** to this grant program.

SMART Goal

See the [General and Fiscal Guidelines](#), SMART Goals, Additional SMART Goal Guidance from TEA, and Measurable Goals and Progress.

Measurable Progress

See the [General and Fiscal Guidelines](#), SMART Goals, Additional SMART Goal Guidance from TEA, and Measurable Goals and Progress.

Application Requirements and Assurances

This section describes the two types of requirements that applicants must address in the application (such as with a narrative description, an activity timeline, or a checklist) to be eligible to be considered for funding:

- Statutory requirements (requirements defined in the authorizing statute)
- TEA program requirements (requirements defined by TEA program staff)

Program-Specific Assurances

See the [General and Fiscal Guidelines](#), Provisions and Assurances.

1. The applicant provides assurance that program funds will supplement (increase the level of service), and not supplant (replace) state mandates, State Board of Education and commissioner rules, and activities previously conducted with state or local funds. The applicant provides assurance that state or local funds may not be decreased or diverted for other purposes merely because of the availability of these funds. The applicant provides assurance that program services and activities to be funded from this grant will be supplementary to existing services and activities and will not be used for any services or activities required by state law, State Board of Education and commissioner rules, or local policy.
2. The applicant provides assurance that the application does not contain any information that would be protected by the Family Educational Rights and Privacy Act (FERPA) from general release to the public.
3. The applicant provides assurance to adhere to all Statutory Requirements, TEA Program Requirements, and Performance Measures, as noted in the 2023-2025 Charter School Program Grant (Subchapter C and D) Program Guidelines, and shall provide the Texas

Education Agency, upon request, any performance data necessary to assess the success of the grant program.

4. The applicant provides assurance that they accept and will comply with [Every Student Succeeds Act Provisions and Assurances](#) requirements.
5. The applicant assures that any Electronic Information Resources (EIR) produced as part of this agreement will comply with the State of Texas Accessibility requirements as specified in 1 TAC 206, 1 TAC Chapter 213, Federal Section 508 standards, and the WCAG 2.0 AA Accessibility Guidelines.
6. The applicant provides assurance that the applicant's financial accounting system adheres to the following requirements:
 - a. accommodates the minimum 15-digit account code mandated by the Financial Accountability System Resource Guide (FASRG);
 - b. generates information needed for Public Education Information Management System (PEIMS) reporting; and
 - c. ensures adequate accountability of state and federal funds.

If the applicant's financial accounting system is not approved by TEA, the applicant assures that it will budget and acquire an acceptable accounting system and training with these grant funds. Additionally, the applicant will be required to submit proof of an acceptable accounting system prior to receiving continued and/or additional funding.

7. The applicant provides assurance that it will maintain clear documentation and data for the school and students served by this grant program; will comply with any reporting and evaluation requirements that may be established by the TEA; and will submit the reports in the format and manner requested by TEA's Division of Financial Compliance. Grantees will be required to cooperate with the team that has been contracted to evaluate the use of the grant funds.
8. The applicant provides assurance that it has on file a certificate of occupancy or the equivalent, for the instructional facility. At any time, should the TEA Division of Charter School Authorizing and Administration request a copy, the applicant will provide such copy immediately.
9. According to Title IV, Part C of ESSA, to receive federal grant funds of any type, including U. S. Department of Education funds, the charter school must meet the federal definition of a charter school. By signing Attachment #1 and submitting the application, the authorized official of the public charter school certifies that each of the statements in the definition is true and that the school is in compliance with this definition. A charter school is not eligible to receive any federal funds at any time, formula or discretionary, from TEA if it does not comply with this definition.
10. Open-enrollment charter holders applying on behalf of a high-quality campus approved by the commissioner of education must also comply with the following:

The applicant provides assurance that the existing charter, as approved by the applicable state authorizer (the State Board of Education or the commissioner of education), and the Application for High-Quality Campus Designation, under which the new charter school campus was approved by the commissioner of education, are incorporated by reference into

this grant application and addresses statutory requirements in compliance with P.L. 114-95, Title IV, Part C, ESSA.

11. Charters established under TEC Chapter 12, Subchapter C: The applicant provides assurance that the campus charter school will:
 - a. maintain documentation which clearly demonstrates the supplementary nature of these funds;
 - b. be established according to and in compliance with TEC, Chapter 12, Subchapter C, Sections 12.051-12.065;
 - c. be designated as a campus charter in the Texas Education Agency (TEA) organizational database, AskTED, prior to operating as a campus charter; and
 - d. be permitted to govern autonomously, as evidenced by the day-to-day decision makers at the campus charter school and their input with regard to the school's curriculum, calendar, budget, and daily operations. This autonomy will be above and beyond the degree of flexibility and autonomy afforded to traditional campuses within the district. traditional campuses within the district.
12. Charters established under TEC Chapter 12, Subchapter C, must also comply with the following: As per Title V, Part B, Subpart 1, Section 5204(f)(4)(B), a LEA may not deduct funds for administrative fees or expenses from a subgrant awarded to an eligible applicant, unless the eligible applicant enters voluntarily into a mutually agreed upon arrangement for administrative services with the relevant LEA. Absent such approval, the LEA shall distribute all subgrant funds to the eligible applicant without delay.
13. Charters established under TEC Chapter 12, Subchapter C, for the purpose of replicating an existing high-quality charter school, must also comply with the following: The applicant provides assurance that the school district will:
 - a. participate in the Texas Authorizer Leadership Academy (TALA) program;
 - b. review and adopt the Texas Education Agency's model Chapter 12, Subchapter C authorizer policies and charter application (Model District Authorizing Policy and

Model Local Campus Partner Application can be found at
<https://txpartnerships.org/tools/>;

- c. annually publish its authorizer policies;
- d. submit its updated authorizer policies and charter application to TEA, along with the exact web address where this information is posted on the district's website, by October 1, 2023
- e. work with a high-quality charter management organization (CMO) or have its own independent board, separate and apart from the school district's board of trustees, to oversee management of the originating campus and its replication; and
- f. work with a high-quality charter management organization (CMO) or have an Executive Director/Chief Executive Officer (CEO) who is responsible for management of the originating campus and its replication.

By certifying acceptance of and compliance with these provisions and assurances, the applicant further certifies that noncompliance with any of these provisions and assurances may result in forfeiture of participation in this grant program.

Statutory Requirements

See the [General and Fiscal Guidelines](#), Statutory Requirements.

Per TEC §22.0834, any person offered employment by any entity that contracts with TEA or receives grant funds administered by TEA (i.e., a grantee or subgrantee) is subject to the fingerprinting requirement. TEA is prohibited from awarding grant funds to any entity, including nonprofit organizations, that fails to comply with this requirement. For details, refer to the [General and Fiscal Guidelines](#), Fingerprinting Requirement.

All applicants must address the following eight statutory requirements in the application:

1. Describe the roles and responsibilities of the eligible applicant, any partner organizations, and charter management organizations, as applicable, including the administrative and contractual roles and responsibilities of such partners.
2. Describe the quality controls agreed to between the eligible applicant and the authorized public chartering agency involved (TEA or the school district authorizer), such as a contract or performance agreement, how a school's performance in the state's accountability system and impact on student achievement (which may include student academic growth) will be one of the most important factors for renewal or revocation of the school's charter, and how the authorized public chartering agency involved (TEA or the school district authorizer) will reserve the right to revoke or not renew a school's charter based on financial, structural, or operational factors involving the management of the school.
3. Describe how the autonomy and flexibility granted to the proposed charter school or high-quality charter school campus is consistent with the definition of a charter school in Section 4310, including how the proposed charter school campus will have a high degree of autonomy over budget and operations and personnel decisions. Include a detailed description of the ways in which the proposed charter school or high-quality charter school campus will be permitted to govern autonomously, as evidenced by the day-to-day decision makers at the campus and their input with regard to the school's curriculum, calendar, budget, and daily operations. For a charter school campus authorized by the local board of trustees pursuant to TEC, Chapter 12, Subchapter C, describe how this autonomy is above

and beyond the degree of flexibility and autonomy afforded to traditional campuses within the school district.

4. Describe how the eligible applicant will solicit and consider input from parents and other members of the community on the implementation and operation of the proposed charter school campus.
5. Describe the eligible applicant's planned activities and expenditures of grant funds to open and prepare for the operation of the proposed charter school, and how the eligible applicant will maintain financial sustainability after the end of the grant period.
6. Describe how the eligible applicant will support the use of effective parent, family, and community engagement strategies to operate the proposed charter school campus.
7. Describe the eligible applicant's plan for meeting the transportation needs of the students at the proposed charter school campus.
8. Describe and justify any requests for waivers of any Federal statutory or regulatory provisions that the eligible applicant believes are necessary for the successful operation of the charter school, and a description of any state or local rules, generally applicable to public schools, that the applicant proposes to be waived or otherwise not apply to the school.

For open-enrollment charter holders applying on behalf of a high-quality campus approved by the commissioner of education, the existing charter, as approved by the applicable state authorizer (the SBOE or the commissioner of education), and the Application for High-Quality Campus Designation, under which the new charter school campus was approved by the commissioner of education, are incorporated by reference into this grant application and address statutory requirements in compliance with P.L. 114-95, Title IV, Part C, ESSA.

In addition to the eight requirements listed above, campus charters established under TEC, Subchapter C, Campus Charter Schools, must also address each of the following requirements:

9. Describe the educational program* at the proposed charter school campus, including:
 - a. how the program will enable all students to meet challenging state student academic achievement standards;
 - b. the grade levels or ages of children to be served; and
 - c. the curriculum and instructional practices to be used.

*If the district has partnered with an entity to replicate a high-quality charter school model, the description of the educational program should include the name of the high-quality charter school that is being replicated, along with additional pertinent information to demonstrate that the charter school meets the definition of a high-quality charter school.

10. Describe how the district authorizer will monitor the proposed charter school campus in recruiting, enrolling, retaining, and meeting the needs of all students, including children with disabilities and English learners.
11. Describe the manner in which an annual independent financial audit of the campus is to be conducted. The campus charter must have a plan for an audit that is separate and apart from the district's annual financial audit.
12. Describe the manner in which the campus will provide information necessary for the school district in which it is located to participate, as required by TEC, Chapter 12, Subchapter C, or by SBOE rule, in public education information systems (PEIMS).
13. Describe the manner in which the district will flow other federal and state funds to the proposed charter school campus. Describe the timelines for flowing the federal and state

funds to the campus that will ensure students are promptly receiving the benefit of services that appropriate federal and state funds can provide.

TEA Program Requirements

See the [General and Fiscal Guidelines](#), Program Requirements.

In addition to the statutory requirements, TEA has established the following program requirements. Applicants must address within the application how they will achieve the following:

1. Provide the number of students in each grade, by type of school, projected to be served under the grant program in 2023-2024.
2. Provide the number of students in each grade, by type of school, projected to be served under the grant program in 2024-2025.
3. Provide the number of students to be served in 2023-2024 who would otherwise attend an F-rated campus (from the most recent accountability ratings) that serves the same grade levels as the proposed charter school. Please click on the *All Campuses by Rating* link available on the [2022 Accountability Rating System site](#) or more information.
4. Provide the names and nine-digit county/district/campus numbers of the F-rated campuses (from the most recent accountability ratings) that serve the same grade levels as the proposed charter school that you will be impacting as described above. Please click on the *All Campuses by Rating* link available on the [2022 Accountability Rating System site](#) for more information.
5. Provide the census tract number if the proposed campus will be located in a [Qualified Opportunity Zone](#).

Activities and Use of Funds

See the [Administering a Grant](#) page for general guidance on allowable activities and use of funds.

Allowable activities and use of funds for this grant may include but are not limited to the following:

Out-of-State Travel

Out-of-state travel costs may be funded under this grant program. Out-of-state travel costs should be minimal. Travel costs are allowable as long as the expenses for transportation, lodging, subsistence, and related items are only incurred by employees on official business of the grantee and follow the grantee's regular business operations and written travel policy.

Out-of-State Travel will require a written justification form to be maintained locally and made available to TEA upon request. To access the Out-of-State Travel Justification form, refer to the [Administering a Grant page](#).

Travel Costs for Officials such as Executive Director, Superintendent, or Board Members

Travel costs for officials such as the executive director, superintendent, or board members may be funded under the grant program. Only travel costs to attend professional development or

training associated with the initial planning and design of the educational program, including curriculum planning and development, are allowable for these positions.

General Allowable Activities and Use of Funds

- Teacher, school leader, and specialized instructional support personnel (specialized instructional support personnel can be charter campus based or new charter management organization staff dedicated to providing instructional supports) salaries, limited during the planning phase and up to the first 30 days of the initial implementation phase, which starts the day the charter school campus begins to serve students, provided that these expenses are associated with initial implementation activities (i.e., as opposed to ongoing operations), such as (a) informing the community about the campus; (b) acquiring necessary equipment and educational materials and supplies; (c) acquiring or developing curriculum materials; and (d) teacher and staff recruiting (Note: If personnel split their time between ongoing operational activities and initial implementation activities, only that portion of the time associated with initial implementation of the charter school campus is allowable as an initial operational cost. The charter school campus must maintain accurate time and effort records to document the amount of time each employee works on tasks related to the initial implementation of the charter school campus. ESSA defines the term ‘specialized instructional support personnel’ as “school counselors, school social workers, and school psychologists; and other qualified professional personnel, such as school nurses, speech language pathologists, and school librarians, involved in providing assessment, diagnosis, counseling, educational, therapeutic, and other necessary services, including related services as that term is defined in section 602 of the Individuals with Disabilities Education Act [20 U.S.C. 1401] as part of a comprehensive program to meet student needs.”)
- Teacher, school leader, and specialized instructional support personnel salaries (specialized instructional support personnel can be charter campus based or new charter management organization staff dedicated to providing instructional supports), limited during the planning phase and up to the first 30 days of the initial implementation phase, which starts the day the charter school campus begins to serve students, provided that these expenses are associated with planning activities (i.e., as opposed to ongoing operations), such as refinement of the desired educational results and the methods for measuring progress toward achieving those results and professional development of teachers and other staff who will work in the charter school campus, that occur by the 30th day of operation (Note: If personnel split their time between ongoing operational activities and planning activities, only that portion of the time associated with conducting the planning activities is allowable as an initial operational cost. The charter school campus must maintain accurate time and effort records to document the amount of time each employee works on tasks related to the planning activities associated with the charter school campus. ESSA defines the term ‘specialized instructional support personnel’ as “school counselors, school social workers, and school psychologists; and other qualified professional personnel, such as school nurses, speech language pathologists, and school librarians, involved in providing assessment, diagnosis, counseling, educational, therapeutic, and other necessary services, including related services as that term is defined in section 602 of the Individuals with Disabilities Education Act [20 U.S.C. 1401] as part of a comprehensive program to meet student needs.”)
- One-time start-up equipment purchases necessary to implement a charter school, which may include, but are not necessarily limited to, desks, chairs, computers, equipment related to technology, physical education and art, and playground equipment
- Costs associated with the installation of computers, data systems, networks, and telephones
- Rental or occupancy costs for the school facility, up to the first 30 days of the initial implementation phase, in preparation for the opening of the charter school campus

- Costs associated with carrying out necessary renovations and minor facilities repairs (excluding construction) to ensure that a new school building complies with applicable statutes and regulations [Examples of minor facilities repairs may include repairing a leak in the roof, replacing a broken window, and repairing a furnace or air conditioning unit. In essence, minor facilities repairs neither add to the permanent value of the property nor appreciably prolong its intended life, but rather, keep it in efficient operating condition (2 CFR 200.452).]
- One-time, startup costs associated with providing transportation to students to and from the charter school campus
- Special education support
- Financial management software and training
- Professional development/training for teachers and staff, including travel and registration fees
- Implementing PEIMS
- Property insurance to cover equipment purchased with grant funds
- Other operating costs expended on allowable activities that cannot be supported from other state or local sources

General Unallowable Activities and Use of Funds

In general, refer to the Budgeting Cost Guidance Handbook on the [Administering a Grant](#) page for unallowable costs.

- Field Trips
- Advisory Councils
- Memberships in civic or community organizations
- Hosting or sponsoring conferences

In addition, unallowable activities and use of funds for this grant may include but are not limited to the following:

- Debt service (lease-purchase)
- Food
- Salaries or contracted personnel beyond the first 30 days of the initial implementation phase of the charter school campus, which starts the day the campus begins to serve students
- Rental or occupancy costs for the school facility beyond the first 30 days of the initial implementation phase, which starts the day the campus begins to serve students
- Lease/rental of equipment
- Purchase or lease of land or real estate
- Construction
- Consumable instructional or other supplies and materials
- Accounting/bookkeeping services except for the purchase of accounting software to comply with Federal Acquisition Regulation (FAR)
- Ongoing costs associated with transportation for students to and from the charter school campus during the regular school day
- Annual audit services
- Ongoing food service
- Other property and liability insurance
- Interest on loans
- Deposits of any kind, such as security deposits or service deposits
- Religious instruction, materials, or insignia
- Extra-curricular activities such as University Interscholastic League (UIL), competitions, athletic programs that are not part of the state-required physical education program, and clubs (e.g., chess club)

Project Evaluation and Modification

By submitting this application, the applicant agrees to comply with any evaluation requirements that may be established by TEA and agrees to submit the required evaluation reports in the format and time requested by TEA. TEA will collect and analyze relevant data from PEIMS if it is available.

Specific critical success factors and milestones will be developed in a manner determined appropriate by TEA.

Performance Measures

The applicant agrees to collect data and report on the following mandatory performance measures:

Applicants are required to describe how project evaluation data will be used to monitor the grant program on an ongoing basis and to determine whether the program is on track to achieve the summative SMART Goal and meet the Quantifiable Needs based on established Benchmarks included in the grant application. By submitting this application, the applicant agrees to comply with any reporting and evaluation requirements that may be established by TEA and agrees to submit the reports in the format and time requested by TEA. In addition, grantees will be required to cooperate with the team contracted to evaluate the use of the grant funds.

Limits on Contracted Evaluators

When a grantee chooses, or is required under a grant, to hire a contracted evaluator, TEA believes that the evaluator must have the capability to remain independent and objective in carrying out the evaluation. "Independent and objective" implies that there is no influence or control, real or perceived, exerted on the evaluator by any person who is involved in the provision of program services. Therefore, the only way in which a contracted evaluator can be truly independent, and objective is not to be involved in any manner with the provision of program services or activities. Otherwise, the evaluator is, at least in part, evaluating its own services.

In addition, TEA is aware that some grant writers develop and design the grant program, write the entire grant application, and then wish to evaluate the grant program. TEA also believes that this scenario poses a conflict of interest for the evaluator, in that the evaluator is evaluating the grant program that he or she designed, developed, and wrote. Again, it is not possible for the evaluator to function independently and objectively if the evaluator performed in this capacity. It is certainly acceptable for the grant writer to receive some information from a potential evaluator to include in the evaluation section of the grant application with regard to an appropriate evaluation plan or design, but communication between the grant writer and evaluator should be limited to that specific topic.

Applicants should make every effort to ensure that contracted evaluators be independent and objective.

Federal Grant Requirements

Equitable Access and Participation

See the [General and Fiscal Guidelines](#) Equitable Access and Participation.

This requirement **does** apply to this federally funded grant program.

Private Nonprofit School Participation

See the [General and Fiscal Guidelines](#), Private Nonprofit School Participation.

This requirement **does not** apply to this federally funded grant program.

Maintenance of Effort

See the [General and Fiscal Guidelines](#), Maintenance of Effort.

This requirement **does not** apply to this federally funded grant program.

Application Elements

This section describes the requirements and attachments that must be addressed in and included with the application.

Notice of Intent to Apply

For competitive grants, prospective applicants are requested to submit the Notice of Intent to Apply (NOI) by the date specified in the Grant Timeline. The NOI provides helpful information that allows TEA staff to plan for the management of the applications and review processes. Failure to notify TEA of the intent to apply will **not** disqualify the applicant from applying for grant funds.

The NOI is published along with the RFA on the [TEA Grant Opportunities](#) page.

Required Attachments

See the following section of the [General and Fiscal Guidelines](#):

- Required Program-Related Attachments

Required Program-Related Attachments

- Attachment 1: Federal Definition of a Public Charter School (This attachment is posted in the Application and Support Information of the TEA Grant Opportunities page for this grant, along with all other grant-related documents.)
-

Applicants that are school districts applying on behalf of a campus charter school established under TEC Chapter 12, Subchapter C must also attach the following:

- Attachment 2: Documentation of Authorization to Charter
 - A copy of the local district's policy for authorizing campus charter schools (TEC §12.058); AND
 - A copy of the district's charter application for the authorized campus charter (TEC §12.058(3) and §12.059); AND
 - A copy of the performance contract with the principal or chief operating officer of the campus charter (TEC §12.0531); AND
 - Either of the following:
 - A copy of the petition presented to the board of trustees that was signed by the parents of a majority of the students at the school campus and a majority of the classroom teachers at that school campus requesting a campus charter or cooperative campus charter (TEC §12.052, §12.053);
- OR

- A written statement signed by the superintendent documenting that the board of trustees authorized a district charter to a new district campus (TEC §12.0521(a)(1)); OR
- A copy of the contract between the school district and the entity to provide educational services to the district through the campus or program and at a facility located in the boundaries of the district (TEC §12.0521(a)(2)); OR
- A written statement signed by the superintendent documenting that the board of trustees authorized a district charter to a campus that received the lowest performance rating under Subchapter C, Chapter 39 (TEC §12.0522(c)); OR
- A written statement signed by the superintendent documenting that the board of trustees authorized the charter in accordance with another provision in TEC Chapter 12, Subchapter C and citing that provision.
- Attachment 3: Board of Trustees Approval
 - A copy of the approved minutes from the local board of trustees meeting in which the charter was granted; OR
 - A copy of the board agenda with an action item to consider or approve the campus charter and draft minutes from the local board of trustees meeting in which the charter was granted.
- Attachment 4: Narrative Description from Superintendent
 - A narrative description on district letterhead signed by the superintendent which contains the following must be submitted:
 - An explanation of the development of the proposed campus charter and the rationale for the district authorizing the campus charter;
 - A detailed description, including supporting documentation, that explains how the charter school campus will provide the necessary data for the school district to report on its locally-developed objectives;
 - A detailed description of the admission requirements for the campus charter; and
 - A valid certificate of occupancy, or its equivalent, for the instructional facility, if the location of the campus charter has been determined.
- Attachment 5: Priority Points – Subchapter C (This attachment is posted in the Application and Support Information of the TEA Grant Opportunities page for this grant, along with all other grant-related documents.)

Scoring and Review

This section provides information on the scoring and review of applications for competitive grants.

Standard Review Criteria

See the [General and Fiscal Guidelines](#), Standard Review Criteria.

Specific Review Criteria

See the Specific Review Criteria.

Grant Specific Criteria	Maximum Points
<p>The application includes goals and objectives that reflect the state and federal objectives of expanding the number of high-quality charter schools available to students across the state.</p> <p>Note: Applicants must provide this information in the Identify/Address Needs, SMART Goal, and Measurable Progress sections of the application.</p> <p>The SMART Goal should align with the Identify/Address Needs and Measurable Progress sections of the application. The Quantifiable Needs, SMART Goal, and the Benchmarks associated with Measurable Progress must be able to be met or achieved during the grant period.</p> <p>The SMART Goal should be stated in the following format:</p> <p>By (SPECIFIC DATE), (PERCENT) of (ALL STUDENTS or A SPECIFIC STUDENT GROUP or STUDENT GROUPS) will achieve (LEVEL OF PERFORMANCE) on the (SPECIFIC ASSESSMENT).</p> <p>Example: In spring 2024, 80% of all students who are assessed will have achieved acceptable performance on the reading/ELA examinations that are part of the State of Texas Assessment of Academic Readiness (STAAR).</p>	10
Total Maximum Number of Grant Specific Criteria Points	10

Priorities for Funding

See the [General and Fiscal Guidelines](#) Priorities for Funding.

Statutory or TEA Priority (Subchapter D)	Maximum Points
<p>By the second year of the grant (2024-2025) school year, a minimum of 50 students will be in grades assessed for state accountability purposes (grades 3-11).</p> <p><i>Note: Priority points for Subchapter D applicants will be awarded based on information provided in TEA Program Requirement #2.</i></p>	10
<p>Percent of students that will benefit from this program who would otherwise attend an F-rated campus (from the most recent accountability ratings) that serves the same grade levels as the proposed charter school. Please click on the <i>All Campuses by Rating</i> link available on the 2022 Accountability Rating System site for more information.</p> <p>At least 50%: 20 points At least 40%: 16 points At least 30%: 12 points At least 20%: 8 points At least 10%: 4 points</p>	20

<p><i>Note: Priority points for Subchapter D applicants will be awarded based on information provided in TEA Program Requirements #1 and #3. Percent of students will be determined by the following formula:</i></p> <p><i>Total Number of Students in TEA Program Requirement #3 divided by Total Number of Students in TEA Program Requirement #1 multiplied by 100.</i></p>	
<p>Applicant proposes to open the proposed charter school in a Qualified Opportunity Zone.</p> <p><i>Note: The applicant must provide specific census tract numbers and information on how they plan to serve students in these high-need areas in order to receive priority points.</i></p>	10
Total Maximum Number of Statutory or TEA Priority Points (Subchapter D)	40

Statutory or TEA Priority (Subchapter C)	Maximum Points
<p>1. Strength of district authorizing practices (10 points):</p> <ul style="list-style-type: none"> a. Provide evidence that the district conducted panel reviews that resulted in a scored application. (2 points) b. Provide evidence that the district conducted capacity interviews. (2 points) c. Has the district been previously approved for SB 1882 benefits? (2 points) d. Has the district applied for current SB 1882 benefits? (1 point) e. Has the district attended and completed TALA? (3 points) <p><i>Note: Priority points will be awarded based on information provided in Section 1 of Attachment 5: Priority Points – Subchapter C.</i></p>	10
<p>Strength of the charter operator (15 points):</p> <ul style="list-style-type: none"> a. Provide evidence that the charter operator has a board that is independent of the district and inclusive of a broad set of skills. (5 points) b. Provide evidence that the charter operator has a crisp, coherent academic model across all schools. (5 points) c. Provide evidence that the charter operator has multiple staff members with demonstrated experience in school management. (5 points) <p><i>Note: Priority points will be awarded based on information provided in Section 2 of Attachment 5: Priority Points – Subchapter C.</i></p>	15
<p>Strength of need and community demand (5 points):</p> <ul style="list-style-type: none"> a. Does the operator/district have a need – as in are there multiple D/F or Comprehensive schools in the district? (3 points) b. Provide evidence that the operator/district demonstrated community input to the growth plans. (1 point) 	5

c. Provide evidence that the operator/district demonstrated demand for the new school/program. (1 point) <i>Note: Priority points will be awarded based on information provided in Section 3 of Attachment 5: Priority Points – Subchapter C.</i>	
Applicant proposes to open the proposed charter school in a Qualified Opportunity Zone . <i>Note: The applicant must provide specific census tract numbers and information on how they plan to serve students in these high-need areas in order to receive priority points. See the map available at https://tea-texas.maps.arcgis.com/apps/webappviewer/index.html?id=8fec1d2169614f1ea676bc790091eb27.</i>	10
Total Maximum Number of Statutory or TEA Priority Points (Subchapter C)	40

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